

May 10, 2018



Ministry of Finance informs the auction calendar of local currency bonds for 2018, to be executed through the Central Bank of Chile

The plan for the rest of 2018 includes total issuance of up to US\$7 billion approximately. From this amount, approximately US\$4.35 billion will be placed through auctions managed by the Central Bank of Chile, in their role as Fiscal Agent. The remaining US\$2.65 billion will be placed through a book-building process, in dates that will be announced prior to each operation. Thus, the Ministry of Finance continues to strengthen foreign participation in the domestic debt market.

Regarding the placements to be executed through the Central Bank of Chile, these will begin on May 16, 2018 and will end on October 24, 2018. These refer to auctions of local currency denominated bonds (peso and inflation-linked), according to the dates and amounts specified in the table below and available at the following [link](#).

Dates	Bonds in Pesos				Bonds in UF (inflation-linked)			
	Million de Pesos				Thousand of UF			
	BTP-2023	BTP-2030	BTP-2035	BTP-2043	BTU-2023	BTU-2030	BTU-2035	BTU-2044
May 16, 2018	---	---	---	---	7,900	6,800	4,500	4,500
July 11, 2018	---	---	---	---	7,900	6,800	---	---
August 1, 2018	---	---	95,000	60,000	---	---	4,500	3,400
August 22, 2018	---	---	---	---	6,800	6,800	---	---
August 29, 2018	155,000	120,000	---	---	---	---	---	---
October 3, 2018	---	---	60,000	60,000	---	---	4,500	3,400
October 24, 2018	150,000	120,000	---	---	---	---	---	---

(*) BTP: Peso denominated Bonds. The number indicates the year of maturity.

(**) BTU: UF denominated Bond (inflation-linked). The number indicates the year of maturity.

This program may suffer modifications if there is a significant change in market conditions and/or in government financing needs. If this occurs, it will be informed promptly.